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February 9, 2026

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(Securities code: 5142, Tokyo Stock Exchange Prime Market)
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Notice Regarding Conclusion of a Monetary Loan Agreement with Financial Covenants

Achilles Corporation (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on February 9, 2026, to conclude a monetary loan agreement with financial covenants, as outlined below.

1. Reason for concluding a monetary loan agreement with financial covenants

The Company will conclude a syndicated loan agreement aimed at securing the long-term working capital needed for business operations (including funds to refinance existing loans).

2. Details of the monetary loan agreement

(1) Date of conclusion of monetary loan agreement	February 18, 2026 (planned)
(2) Counterparty attributes	Mizuho Bank, Ltd. (arranger) MUFG Bank, Ltd. (co-arranger), etc. Six financial institutions in total (planned)
(3) Principal of debt	¥5.4 billion
(4) Repayment due	February 20, 2029 (planned)
(5) Details of collateral	No collateral

3. Details of financial covenants included in the monetary loan agreement

- (1) From the fiscal year ending March 31, 2026 onward, the Company must maintain total net assets on the consolidated and non-consolidated balance sheets at the end of each fiscal year at no less than 75% of the total net assets on the consolidated and non-consolidated balance sheets at the end of the immediately preceding fiscal year.
- (2) The Company must not record ordinary losses on the consolidated and non-consolidated statements of income for any two consecutive fiscal years from the fiscal year ending March 31, 2026, onward.

4. Future outlook

The conclusion of this agreement will not have a material impact on the Company’s consolidated and non-consolidated financial results for the fiscal year ending March 31, 2026. The Company will make a prompt announcement if any matters arise that should be disclosed.